

# ASHOK ALCO-CHEM LIMITED

Regd. Office: 104, Venkatesh Chambers, 1<sup>st</sup> Floor, Ghanshyam Talwatkar Marg, Fort, Mumbai – 400 001



## CORRIGENDUM TO THE NOTICE TO MEMBERS

The corrigendum is being issued in connection with the Postal Ballot Notice dated January 9, 2014 to the Members of the Company dispatched on January 15, 2014. The corrigendum will be dispatched to those Members of the Company to whom Postal Ballot Notice dated January 9, 2014 had been dispatched.

- (1) The Relevant Date should be read as “January 17, 2014” instead of “January 18, 2014” as appearing on page No. 2, in Third Resolution of the Special Resolution and on page no 4, Para no.3 of point no. (A) (5) of the Explanatory Statement.
- (2) The Point No. (B) (5) of Explanatory Statement to the said Notice has inadvertently omitted to provide the details of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and /or who ultimately control the proposed allottees. The Point No. (B) (5) of Explanatory Statement should be read as follows:

5. The identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and /or who ultimately control the proposed allottees and the percentage of post preferential issue capital that may be held by them and change in control, if any, of the issuer consequent to the preferential allotment:

M/s. Aura Alkalies and Chemicals Private Limited, 276, Lawrence & Mayo House, 3rd Floor, D. N. Road, Fort, Mumbai – 400001, would be holding 20,68,632 Equity Shares constituting 49.84% of the paid up share capital after allotment of Equity Shares and holding 25,18,632 Equity Shares constituting 54.75% of the paid up share capital after allotment of Equity Shares on exercise of the Warrants (assuming full subscription of shares/ warrants proposed to be allotted herein). There will be no change in control of the Company pursuant to the preferential allotment. The identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and /or who ultimately control the proposed allottees:

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable	Identity of the natural person who are the ultimate beneficial owner	No. of securities to be allotted

Aura Alkalies and Chemicals Private Limited ("Aura")  (Non QIB)  (PAN No. AADCT1519M)	Promoter Group Company	1) Mr. Sunil Shah (holding 60% in Aura)	1) Sunil Shah	1) Upto 3,75,000 Equity Shares  and
		2) M/s HK Dealers Private Limited (HK Dealers)  (Non QIB)  (holding 40% in Aura)	1) Mr Harshadrai Shah (holding 95% in HK Dealers)  2) Mr Tejas Shah (holding 5% in HK Dealers)	2) Upto 4,50,000 Warrants

All other contents of the Notice to the Members remain the same as before.

We regret the inconvenience caused to all the Members of the Company.

Date: January 24, 2014  
Place : Mumbai

For Ashok Alco-Chem Limited

Sd /-  
Sridhar Chari  
Whole Time Director